

DATASHEET

## Accounts Receivable Software

*Streamlines AR management by automating the invoicing and collections process.*

Accounts receivable management software should make your team more efficient, so you get paid faster. But when manual processes take too long, cash flow gets caught up in high DSO. Use Sage Intacct to automate processes, email invoices and offer more payment options to streamline AR management and reduce DSO by 25-50%.

### Unify systems into a single view with seamless integration

- **Single view of all systems.** Integrate with the rest of the business systems—including your CRM solution—to give you a single view of quotes, sales orders and invoices in order entry. Automatically post order transactions to your general ledger and AR ledger.
- **Sales tax connection.** Leverage up-to-date, accurate sales tax calculations with connection to AvaTax.

### Gain full accounts receivable visibility

- **Complete accounts receivable reports.** Get reports of customer aging, invoice analyses, recurring invoices, deferred revenue and more.
- **Custom analyses.** Analyze AR data from a range of perspectives, like revenue over time or collection activity on customer accounts, for a complete view of your business.



Homevestors is one of the country's fastest growing franchises. The real estate company used Sage Intacct's accounts receivable software to save 30-35 hours every week on accounts receivable. They also shortened DSO by two days, freeing up approximately \$120,000 in cash flow.

## Configure your solution to match your needs

- **Customizable dashboards.** Get real-time visibility with built-in and configurable dashboards, reports, graphs and charts.
- **Enhanced internal controls.** Create automated, configurable processes. Ensure segregation of access throughout the application, so only specific users can create additional customer accounts or who can edit and create customer invoices.

### Customer Aging Report

| Based on: Invoice Date |                                  | As of Date: 08/15/2019 |             |               |                 |             |                  |                  |
|------------------------|----------------------------------|------------------------|-------------|---------------|-----------------|-------------|------------------|------------------|
| Customer ID            | Customer Name                    | -0                     | 1-30        | 31-60         | 61-90           | 91-120      | 121-             | Total            |
| C-100                  | Pan American Gold Corp.          | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | (100.00)         | (100.00)         |
| C-102                  | Human Rights Campaign            | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | 290.00           | 290.00           |
| C-103                  | Pan American Health Organization | 0.00                   | 0.00        | 100.00        | 0.00            | 0.00        | 0.00             | 100.00           |
| C-104                  | Communitech, Inc.                | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | 3,400.00         | 3,400.00         |
| C-106                  | INTEGRATED NETWORK SOLUTIONS     | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | 6,990.00         | 6,990.00         |
| C-112                  | HOAG MEMORIAL PRESBYTERIAN       | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | 200.00           | 200.00           |
| C-118                  | Trek Capital Management LLC      | 0.00                   | 0.00        | 0.00          | 0.00            | 0.00        | 199.00           | 199.00           |
| C-120                  | My New Customer                  | 0.00                   | 0.00        | 0.00          | 1,200.00        | 0.00        | 0.00             | 1,200.00         |
| <b>Grand Totals</b>    |                                  | <b>0.00</b>            | <b>0.00</b> | <b>100.00</b> | <b>1,200.00</b> | <b>0.00</b> | <b>10,979.00</b> | <b>12,279.00</b> |

Halloran, a health services consultancy, used Sage Intacct to decrease DSO from 120 days to 68 days, opening \$1 million in new monthly cash flow.



For more info, contact Sage's Award-Winning Partner, T3T: [hello@t3t.co.za](mailto:hello@t3t.co.za).

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